

September 20, 2024

**OFFICIAL NOTICE
OF A
SPECIAL CALLED MEETING**

The Kerrville Public Utility Board Public Facilities Corporation will hold a Special Called Meeting on Wednesday, September 25, 2024, beginning at 8:30 A.M. The meeting will be held in the KPUB Conference Room at the Utility Board offices located at 2250 Memorial Blvd. The meeting site is accessible to handicapped persons. A copy of the agenda is attached to this notice.



Lidia S. Goldthorn, Assistant Secretary

AGENDA
KERRVILLE PUBLIC UTILITY BOARD PUBLIC FACILITY CORPORATION
SPECIAL CALLED MEETING
WEDNESDAY, SEPTEMBER 25, 2024, 8:30 A.M.
KPUB CONFERENCE ROOM
KERRVILLE PUBLIC UTILITY BOARD OFFICES
2250 MEMORIAL BLVD.
KERRVILLE, TEXAS

Pursuant to Chapter 551.127, Texas Government Code, one or more members of the Board of Directors or employees may attend this meeting remotely using videoconferencing technology. The video and audio feed of the videoconferencing equipment can be viewed and heard by the public at the address posted above as the location of the meeting.

CALL TO ORDER

1. **CONSIDERATION AND APPROVAL OF A RESOLUTION OF THE INITIAL BOARD OF DIRECTORS OF THE KERRVILLE PUBLIC UTILITY BOARD PUBLIC FACILITIES CORPORATION APPROVING THE CORPORATION'S BYLAWS; ELECTING OFFICERS OF THE CORPORATION'S BOARD OF DIRECTORS; APPROVING OTHER PROVISIONS RELATING TO MATTERS INCIDENTAL AND RELATED THERETO; AND PROVIDING FOR AN EFFECTIVE DATE;**
2. **CONSIDERATION AND APPROVAL OF A RESOLUTION OF THE BOARD OF DIRECTORS OF THE KERRVILLE PUBLIC UTILITY BOARD PUBLIC FACILITIES CORPORATION APPROVING THE CORPORATION'S ENGAGEMENT OF SPECIALIZED PUBLIC FINANCE INC., TO PROVIDE FINANCIAL ADVISORY SERVICES TO THE CORPORATION AND THE ENGAGEMENT OF NORTON ROSE FULBRIGHT US LLP TO PROVIDE BOND COUNSEL SERVICES TO THE CORPORATION, RESPECTIVELY; AUTHORIZING THE CORPORATION'S EXECUTION OF ENGAGEMENT AGREEMENTS WITH EACH OF THE FOREGOING; AUTHORIZING BOND COUNSEL TO SERVE AS THIRD-PARTY DESIGNEE FOR CERTAIN PURPOSES; AND OTHER MATTERS NECESSARY OR INCIDENTAL IN CONNECTION THEREWITH;**
3. **CONSIDERATION AND APPROVAL OF A RESOLUTION OF THE BOARD OF DIRECTORS OF THE KERRVILLE PUBLIC UTILITY BOARD PUBLIC FACILITIES CORPORATION AUTHORIZING THE CORPORATION TO NEGOTIATE TERM SHEETS TO FACILITATE THE CONSTRUCTION AND MANAGEMENT OF A POWER GENERATION PROJECT;**
4. **CONSIDERATION AND APPROVAL OF A RESOLUTION RELATING TO ESTABLISHING THE KERRVILLE PUBLIC UTILITY BOARD PUBLIC FACILITIES CORPORATION'S INTENTION TO REIMBURSE ITSELF FOR THE PRIOR LAWFUL EXPENDITURE OF FUNDS FROM THE PROCEEDS OF TAXABLE AND TAX-EXEMPT OBLIGATIONS TO BE ISSUED BY THE CORPORATION FOR AUTHORIZED PURPOSES; AUTHORIZING OTHER MATTERS INCIDENTAL AND RELATED THERETO; AND PROVIDING AN EFFECTIVE DATE;**

5. **MOTION TO VOTE AND RECESS THE PUBLIC MEETING AND RECONVENE IN AN EXECUTIVE CLOSED SESSION:**

I. **EXECUTIVE CLOSED SESSION – COMPETITIVE MATTERS:**

In accordance with Texas Statutes Subchapter D, chapter 551, Government Code Section §551.086, the Kerrville Public Utility Board will recess to discuss and take any necessary action on the following “Competitive Matters”:

A. Bidding and pricing information for purchased power, generation and fuel, and Electric Reliability Council of Texas bids, prices, offers, and related services and strategies; Risk management information, contracts, and strategies, including fuel hedging and storage;

(1) Deliberation of competitive matters regarding wholesale market activities to include power supply projects – Mike Wittler, CEO

II. **EXECUTIVE CLOSED SESSION – PERSONNEL MATTERS:**

In accordance with Texas Statutes Subchapter D, chapter 551, Government Code Section §551.074, the Kerrville Public Utility Board will recess for the purpose of “Personnel Matters” regarding the following matters:

A. Personnel Matters

Deliberation as to Appointment of Officers to the Board of Trustees

6. **CONSIDERATION AND ACTION AS A RESULT OF EXECUTIVE CLOSED SESSIONS:**

7. **ADJOURNMENT**